

Convergence, Binomial Theorem & Series

Recognition Training – Set II

Course	IB Mathematics: Analysis & Approaches HL
Topic	Topic 1 – Number & Algebra
Level	Medium → Hard
Questions	6
Total marks	32
Instructions	Show all working. M1 = method mark. A1 = accuracy mark. R1 = reasoning mark. Do not use a calculator unless stated.

BEFORE YOU BEGIN

An infinite geometric series $\sum_{n=1}^{\infty} u_1 r^{n-1}$ converges if and only if $|r| < 1$, and its sum is $S_{\infty} = \frac{u_1}{1-r}$.

The **binomial theorem** for positive integer n : $(a+b)^n = \sum_{k=0}^n \binom{n}{k} a^{n-k} b^k$ where $\binom{n}{k} = \frac{n!}{k!(n-k)!}$.

For fractional or negative index n , the expansion $(1+x)^n = 1 + nx + \frac{n(n-1)}{2!}x^2 + \frac{n(n-1)(n-2)}{3!}x^3 + \dots$ is valid for $|x| < 1$.

Question 1

Medium

[4 marks]

A geometric series has first term 8 and common ratio r . Given that the series converges and $S_{\infty} = 24$, find r .

MISTAKE ANALYSIS

$S_{\infty} = \frac{u_1}{1-r} = 24$, so $\frac{8}{1-r} = 24$, giving $1-r = \frac{1}{3}$, so $r = \frac{2}{3}$. Check: $|r| = \frac{2}{3} < 1$ ✓ – series converges.

The error: students solve correctly for r but forget to verify $|r| < 1$. If $r = \frac{2}{3}$ had satisfied the equation but $|r| \geq 1$, the series would not converge and the formula $S_{\infty} = \frac{u_1}{1-r}$ would be invalid. Always state the convergence check explicitly – it is a required step in IB mark schemes.

Question 2

Medium

[5 marks]

Find the range of values of x for which the following series converges, and find its sum in terms of x .

$$\sum_{n=1}^{\infty} (2x - 1)^n$$

MISTAKE ANALYSIS

This is a geometric series with first term $u_1 = (2x - 1)$ and common ratio $r = (2x - 1)$. Converges when $|2x - 1| < 1$, i.e. $-1 < 2x - 1 < 1$, so $0 < x < 1$. $S_{\infty} = \frac{2x - 1}{1 - (2x - 1)} = \frac{2x - 1}{2 - 2x} = \frac{2x - 1}{2(1 - x)}$. Students write $u_1 = 1$ (misreading the first term as the constant coefficient of the series). When $n = 1$: $u_1 = (2x - 1)^1 = 2x - 1$, not 1. Also: the convergence condition must be expressed as a range of x , not left as $|2x - 1| < 1$ without solving for x .

Question 3

Medium

[5 marks]

Find the coefficient of x^3 in the expansion of $(2 + 3x)^6$.

MISTAKE ANALYSIS

The term containing x^3 is $\binom{6}{3}(2)^3(3x)^3 = 20 \times 8 \times 27x^3 = 4320x^3$. Students make two errors here: (1) writing $\binom{6}{3}(2)^3(3)^3$ but then computing $\binom{6}{3} = \frac{6!}{3!} = 120$ instead of $\frac{6!}{3!3!} = 20$; (2) omitting the coefficient 3 from $(3x)^3$, writing $(x)^3$ instead of $(3x)^3$. The full term is $\binom{6}{k}a^{6-k}b^k$ where $a = 2$, $b = 3x$, $k = 3$. Both a and b must be substituted in full.

Question 4

Medium-Hard

[6 marks]

- (a) Write down the first three terms of the expansion of $\left(1 + \frac{x}{2}\right)^8$ in ascending powers of x .
- (b) Hence find an approximation to $(1.005)^8$, giving your answer correct to 5 decimal places.

MISTAKE ANALYSIS

(a) $\left(1 + \frac{x}{2}\right)^8 = 1 + 8 \cdot \frac{x}{2} + \binom{8}{2} \left(\frac{x}{2}\right)^2 + \dots = 1 + 4x + 7x^2 + \dots$

(b) Set $\frac{x}{2} = 0.005$, so $x = 0.01$. $(1.005)^8 \approx 1 + 4(0.01) + 7(0.01)^2 = 1 + 0.04 + 0.0007 = 1.04070$.

Students who set $x = 0.005$ instead of $x = 0.01$ compute $1 + 4(0.005) + 7(0.005)^2 = 1.02018$ – wrong because the expansion has $x/2$, not x , in the bracket. Read the bracket carefully: $(1 + x/2)^8$ at $x/2 = 0.005$ means $x = 0.01$.

Question 5

Hard

[6 marks]

Find the first three terms of the expansion of $\frac{1}{\sqrt{1+2x}}$ in ascending powers of x , stating the range of values of x for which the expansion is valid.

MISTAKE ANALYSIS

Write as $(1+2x)^{-1/2}$. Use $(1+u)^n \approx 1 + nu + \frac{n(n-1)}{2!}u^2 + \dots$ with $n = -\frac{1}{2}$, $u = 2x$. Term 1: 1. Term 2: $-\frac{1}{2} \cdot 2x = -x$. Term 3: $\frac{(-\frac{1}{2})(-\frac{3}{2})}{2}(2x)^2 = \frac{3}{8} \cdot 4x^2 = \frac{3x^2}{2}$. So $(1+2x)^{-1/2} \approx 1 - x + \frac{3x^2}{2}$. Valid for $|2x| < 1$, i.e. $|x| < \frac{1}{2}$. Students apply the expansion to $(1+2x)^{-1/2}$ treating $u = x$ instead of $u = 2x$, writing the second term as $-\frac{1}{2}x$. The substitution must be $u = 2x$ in full – every power of u carries the coefficient 2.

Question 6

Hard

[6 marks]

- (a) Expand $(1+x)^{1/2}$ up to and including the term in x^2 , stating the range of validity.
- (b) By substituting a suitable value of x , find an approximation to $\sqrt{3}$, giving your answer as a fraction.

MISTAKE ANALYSIS

(a) $(1+x)^{1/2} \approx 1 + \frac{1}{2}x + \frac{(\frac{1}{2})(-\frac{1}{2})}{2}x^2 = 1 + \frac{x}{2} - \frac{x^2}{8}$. Valid for $|x| < 1$.

(b) We want $\sqrt{3}$. Write $\sqrt{3} = \sqrt{4 \cdot \frac{3}{4}} = 2\sqrt{\frac{3}{4}} = 2(1 - \frac{1}{4})^{1/2}$. Wait – better: $\sqrt{3} = \sqrt{4(1 - \frac{1}{4})} = 2(1 - \frac{1}{4})^{1/2}$?

No. $3 = 4 \cdot \frac{3}{4}$ is not helpful. Instead: use the expansion directly. Set $x = 2$? No, $|x| < 1$ required. Correct approach: $\sqrt{3} = \sqrt{1+2}$, but $|x| = 2 > 1$ - invalid. Better: $\sqrt{3} = \sqrt{4-1} = 2\sqrt{1-\frac{1}{4}} = 2\left(1-\frac{1}{4}\right)^{1/2}$. Substitute $x = -\frac{1}{4}$: $2\left(1-\frac{1}{8}-\frac{1}{128}\right) = 2 \cdot \frac{111}{128} = \frac{111}{64}$. Check: $\frac{111}{64} \approx 1.734$ vs $\sqrt{3} \approx 1.732$ - good approximation. The error: substituting $x = 2$ directly (outside the validity range) or not rewriting $\sqrt{3}$ into the form $(1+x)^{1/2}$ with $|x| < 1$.

WORKED SOLUTIONS – SET II – CONVERGENCE, BINOMIAL & SERIES

M1 = method mark. A1 = accuracy mark. R1 = reasoning mark.

Solution – Question 1

Apply S_∞ for- $\frac{8}{1-r} = 24 \Rightarrow 1-r = \frac{1}{3}$ M1
mula

Solve $r = \frac{2}{3}$ A1

Check conver- $|r| = \frac{2}{3} < 1 \checkmark$ R1
gence

Final answer: $r = \frac{2}{3}$

Solution – Question 2

Identify GP $u_1 = 2x - 1, r = 2x - 1$ M1

Convergence $|2x - 1| < 1 \Rightarrow 0 < x < 1$ A1
condition

Sum formula $S_\infty = \frac{2x - 1}{1 - (2x - 1)} = \frac{2x - 1}{2(1 - x)}$ M1

Final answer: $S_\infty = \frac{2x - 1}{2(1 - x)}, 0 < x < 1$

Solution – Question 3

Identify term $k = 3 : \binom{6}{3}(2)^{6-3}(3x)^3$ M1

Compute $20 \times 8 \times 27x^3$ A1

Coefficient 4320 A1

Final answer: Coefficient of $x^3 = 4320$

Solution – Question 4

(a) Terms 0,1,2 $1 + \binom{8}{1} \frac{x}{2} + \binom{8}{2} \left(\frac{x}{2}\right)^2$ M1

Simplify $1 + 4x + 28 \cdot \frac{x^2}{4} = 1 + 4x + 7x^2$ A1

(b) Set $x/2 = 1 + 4(0.01) + 7(0.01)^2 = 1 + 0.04 + 0.0007$ M1
 0.005, so $x =$
 0.01

Evaluate 1.04070 A1

Final answer: (a) $1 + 4x + 7x^2 + \dots$ (b) $(1.005)^8 \approx 1.04070$

Solution – Question 5

Write as $(1 + u)^n$ $n = -\frac{1}{2}, u = 2x$ M1

Term 1 and Term 2 $1 + \left(-\frac{1}{2}\right)(2x) = 1 - x$ A1

Term 3 $\frac{\left(-\frac{1}{2}\right)\left(-\frac{3}{2}\right)}{2}(2x)^2 = \frac{3}{8} \cdot 4x^2 = \frac{3x^2}{2}$ A1

Validity $|2x| < 1 \Rightarrow |x| < \frac{1}{2}$ R1

Final answer: $(1 + 2x)^{-1/2} \approx 1 - x + \frac{3x^2}{2}, |x| < \frac{1}{2}$

Solution – Question 6

(a) $(1 + x)^{1/2}, n = \frac{1}{2}$ $1 + \frac{x}{2} + \frac{\left(\frac{1}{2}\right)\left(-\frac{1}{2}\right)}{2}x^2 = 1 + \frac{x}{2} - \frac{x^2}{8}$ M1

Validity $|x| < 1$ A1

(b) Write $\sqrt{3} = 2\left(1 + \frac{-1/4}{2} - \frac{(-1/4)^2}{8}\right) = 2\left(1 - \frac{1}{8} - \frac{1}{128}\right)$ M1
 $2(1 - \frac{1}{4})^{1/2};$ set $x = -\frac{1}{4}$

Simplify $2 \times \frac{128 - 16 - 1}{128} = 2 \times \frac{111}{128} = \frac{111}{64}$ A1

Final answer: (a) $1 + \frac{x}{2} - \frac{x^2}{8}, |x| < 1$ (b) $\sqrt{3} \approx \frac{111}{64}$
